

**United States Bankruptcy Court
District of Minnesota**

In re Lyman Lumber of Wisconsin, Inc.
Debtor

Case No. 11-45201

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|--------------|---------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 6,929,351.35 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 19,039,462.27 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 4 | | 1,860,655.52 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 18 | | 1,386,444.55 | |
| G - Executory Contracts and Unexpired Leases | Yes | 4 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 33 | | | |
| Total Assets | | | 6,929,351.35 | | |
| Total Liabilities | | | | 22,286,562.34 | |

**United States Bankruptcy Court
District of Minnesota**

In re Lyman Lumber of Wisconsin, Inc.
Debtor

Case No. 11-45201

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
| See Attachment A | | - | 0.00 | 0.00 |

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

Attachment A

| | County | Situs | PID | Legal | EMV |
|-----|----------------|----------------------------------|-------------|---------------------------|-------------|
| LLW | Eau Claire, WI | 5433 Benjamin St, Eau Claire, WI | 221-14-2520 | Lot 20, Shorewood Heights | \$49,200.00 |
| LLW | Eau Claire, WI | 608 Katie Ln, Eau Claire, WI | 221-14-2534 | Lot 34, Shorewood Heights | \$38,400.00 |

In re Lyman Lumber of Wisconsin, Inc.Case No. 11-45201Debtor**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | | Cash on Hand | - | 1,850.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | US Bank - Controlled Deposit Account (ending in 2828) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 1,588,455.09 |
| | | US Bank - Operating Account (ending in 8784) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 2,531,902.66 |
| | | US Bank - Payroll Account (ending in 2718) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 405,352.55 |
| | | US Bank - East Grand Forks Checking Account (ending in 2086) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 0.00 |
| | | US Bank - Managers Account (ending in 1633) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 3,925.02 |
| | | TCF Bank - Flexible Reimbursement Plan Account (ending in 2828) (includes funds belonging to affiliated debtors that have not yet been reconciled) | - | 6,934.67 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| | | | Sub-Total > | 4,538,419.99 |
| | | | (Total of this page) | |

3 continuation sheets attached to the Schedule of Personal Property

In re Lyman Lumber of Wisconsin, Inc.Case No. 11-45201

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Policies set forth on Schedule G - no cash value | - | 0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Accounts Receivable | - | 1,554,794.05 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Judgment against Jeff & Sara Berman | - | 480.90 |
| | | Judgment against Joe Lee | - | 398.46 |
| | | Judgment against Doug & Gary Moschkau | - | 3,146.15 |

Sub-Total > 1,558,794.56
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Lyman Lumber of Wisconsin, Inc.Case No. 11-45201

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| | | Signed affidavit against Ruppert Construction LLC and Joel Ruppert | - | 5,786.50 |
| | | Affidavit against Signature Homes of The Chippewa Valley LLC | - | 1,918.30 |
| | | Judgment against Robert Smith | - | 1,178.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Licensee from Lyman Lumber Company of "LumberTime" Trademark and Website | - | 0.00 |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | | Customer List | - | Unknown |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | See Attachment B25 | - | 0.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| | | | Sub-Total > | 8,882.80 |
| | | | (Total of this page) | |

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 28. Office equipment, furnishings, and supplies. | | See Attachment B28 | - | 0.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | See Attachment B29 | - | 0.00 |
| 30. Inventory. | | Inventory | - | 823,254.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|----------------------|--------------|
| Sub-Total > | 823,254.00 |
| (Total of this page) | |
| Total > | 6,929,351.35 |

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

LYMAN LUMBER OF WISCONSIN, INC.
Attachment B25

| SYS# | ID# | MAKE | YR | TYPE | VIN # | MILEAGE | VALUE | LICENSE |
|----------------------------|-----|--------------|----|-------------|-------------------|---------|---------|----------|
| <u>Trucks</u> | | | | | | | | |
| 146 | 557 | PETERBILT | 05 | TRUCK | 2NPNHD6H15M839175 | 161,143 | 55,000 | GD 27864 |
| 151 | 558 | STERLING | 05 | TRUCK | 2FZHAZCV45AN92514 | 98,576 | 167,300 | |
| 153 | 559 | FREIGHTLINER | 05 | TRUCK | 1FVHC5DE55HU23988 | 127,456 | 95,000 | |
| 154 | 560 | FREIGHTLINER | 07 | TRUCK | 1FVACWCS77HX39426 | 95,621 | 64,500 | |
| 159 | 562 | STERLING | 07 | TRUCK | 2FZHAZCVX7AV53106 | 72,648 | 182,800 | |
| 162 | 563 | FREIGHTLINER | 07 | TRUCK | 1FVACWDC97HX09299 | 83,985 | 24,600 | |
| <u>Trailers</u> | | | | | | | | |
| | 551 | H MADE | 76 | TRAILER | 48057WIS | | 4,000 | HA 353 |
| 136 | 554 | IRON STEER | 02 | TRAILER | 1J9FG30233W097235 | | 26,100 | |
| 155 | 539 | IRON STEER | 06 | TRAILER | 1J9FB20296W097324 | | 23,350 | |
| <u>Pickups/Vans</u> | | | | | | | | |
| 144 | 537 | FORD | 04 | F350 PICKUP | 1FDWF37P44EC35261 | 87,849 | 30,900 | |
| 157 | 561 | FORD | 07 | F250 PICKUP | 1FTNF21517EA10740 | 39,624 | 30,600 | |

LYMAN LUMBER OF WISCONSIN, INC
Attachment B28

| | In Svc Date | Acquired Value | Current Accum Depreciation | Current Book Value |
|---------------------------------|------------------------|---------------------------|---------------------------------------|-------------------------------|
| DATALINE DL8000 R2.3 | 11/01/97 | 29,690.00 | 29,690.00 | 0.00 |
| SHARP COPIER | 11/22/99 | 6,899.00 | 6,899.00 | 0.00 |
| AXCESS CPU 125 TELEPHONE SYSTEM | 10/31/03 | 32,094.30 | 32,094.30 | 0.00 |
| LANIER COPIER | 12/31/06 | 6,656.00 | 6,592.10 | 63.90 |
| DDS SOFTWARE PACKAGE | 05/31/07 | 13,218.20 | 13,218.20 | 0.00 |
| | | 88,557.50 | 88,493.60 | 63.90 |

Book Value net of Depreciation as of May 31, 2011

LYMAN LUMBER OF WISCONSIN, INC

Attachment B29

| | In Svc Date | Acquired Value | Current Accum Depreciation | Current Book Value |
|------------------------------|----------------|-------------------|-------------------------------|-----------------------|
| MAGNUM DOOR & JAMB MACHINE | 04/30/93 | 36,920.00 | 36,920.00 | 0.00 |
| 2000 YALE LIFT #530 | 02/28/01 | 32,097.32 | 32,097.32 | 0.00 |
| 10MM MITRE-MITE DOOR MACHINE | 04/20/01 | 9,212.64 | 9,212.64 | 0.00 |
| AUTOCAD R2000I | 04/30/01 | 2,915.33 | 2,915.33 | 0.00 |
| AUTOCAD R2000I | 05/31/01 | 3,282.24 | 3,282.24 | 0.00 |
| 2002 CASE #507 | 01/31/02 | 12,818.25 | 12,818.25 | 0.00 |
| 2000 YALE FORKLIFT #506 | 01/31/02 | 13,950.00 | 13,950.00 | 0.00 |
| SPRAY BOOTH MODEL IDB208S | 05/01/02 | 28,319.70 | 28,319.70 | 0.00 |
| 2002 YALE FORKLIFT #504 | 04/30/03 | 0.00 | 0.00 | 0.00 |
| YALE FORKLIFT #510 | 07/31/04 | 28,425.92 | 28,214.50 | 211.42 |
| YALE FORKLIFT #505 | 04/30/07 | 38,180.28 | 27,673.72 | 10,506.56 |
| | | 206,121.68 | 195,403.70 | 10,717.98 |

Book Value net of Depreciation as of May 31, 2011

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R H W J C | Husband, Wife, Joint, or Community | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-------------------------------------|--|---|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | | | |
| Account No. | | | | | | | | | |
| Lumbermens Merchandising Corp Attn. Chris Ford 137 W Wayne Ave Wayne, PA 19087 | | | Security Interest \$350,000 Letter of credit, rebates, dividends. | | | | | 12,462.27 | 0.00 |
| Account No. | | | 2/4/2009 Security interest | | | | | | |
| US Bank, as agent 800 Nicollet Mall Minneapolis, MN 55402 | | | Inventory, accounts, pledged loans, rights related to pledged loans, general intangibles, insurance, letter of credit rights, chattel paper, instruments and documents, investment property, deposit accounts, other, proceeds. | | | | | 19,027,000.00 | Unknown |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Subtotal (Total of this page) | | | | | | | | 19,039,462.27 | 0.00 |
| Total (Report on Summary of Schedules) | | | | | | | | 19,039,462.27 | 0.00 |

0 continuation sheets attached

In re Lyman Lumber of Wisconsin, Inc.Case No. 11-45201Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Lyman Lumber of Wisconsin, Inc.
 Debtor

Case No. 11-45201

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Employees | | | Wages and benefits up to the priority amount were paid pursuant to Court Order 8/4/2011 | | | | 0.00 | 0.00 |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Subtotal (Total of this page) | | | | | | | 0.00 | 0.00 |

Sheet 1 of 3 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--------------------------------------|--|--|--|--|--------------------------------------|---|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Central States Pension Fund 9377 W Higgins Rd Des Plaines, IL 60018 | | | Pension Fund Liability | | | | 1,860,655.52 | 0.00 |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |

Sheet 2 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

| | | |
|--------------|------|--------------|
| 1,860,655.52 | 0.00 | 1,860,655.52 |
|--------------|------|--------------|

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Eau Claire County Treasurer 2807 Wellington Dr W Eau Claire, WI 54703 | | | Notice Only | | | | 0.00 | 0.00 |
| Account No. Internal Revenue Service Special Procedures Branch 389 US Courthouse 316 N Robert St. Paul, MN 55101 | | | Notice Only | | | | 0.00 | 0.00 |
| Account No. MN Department of Revenue Collection Enforcement 551 Bky Section - PO Box 64447 St. Paul, MN 55164 | | | Notice Only | | | | 0.00 | 0.00 |
| Account No. xxxxxx-000-3 Wisconsin Dept Workforce Dev PO Box 7945 Madison, WI 53707-7945 | | | 2010 Unemployment Insurance special assessment | | | | Unknown | 0.00 |
| Account No. | | | | | | | | |

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

| | |
|---------------------|---------------------|
| 0.00 | 0.00 |
| 0.00 | 0.00 |
| 1,860,655.52 | 1,860,655.52 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. ADVANTAGE DOOR COMPANY LLC 5249 186TH ST CHIPPEWA FALLS, WI 54729 | - | | Trade Vendor | | | | 232.10 |
| Account No. The J Amato GST Exempt Trust Melanie D Gutterson, Trustee 128 Tracy Lane Alamo, CA 94507 | - | | Subordinated Debenture | | | | 41,463.28 |
| Account No. Dennis J Amato 5 The Crow's Nest Port Washington, NY 11050 | - | | Subordinated Debenture | | | | 41,463.28 |
| Account No. ANDERSON, KEVIN 2005 LASALLE ST EAU CLAIRE, WI 54703 | - | | Trade Vendor | | | | 120.92 |
| Subtotal (Total of this page) | | | | | | | 83,279.58 |

17 continuation sheets attached

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|--|--------------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. AT & T LONG DISTANCE PO BOX 5017 CAROL STREAM, IL 60197-5017 | | - | Trade Vendor | | | 0.93 | |
| Account No. AUTOMATED BUILDING COMPONENT CHETEK DIVISION BOX 133 CHETEK, WI 54728-0133 | | - | Trade Vendor | | | 27,833.16 | |
| Account No. BAYER BUILT WOODWORKS INC SDS #12-1205 PO BOX 86 MINNEAPOLIS, MN 55486-1205 | | - | Trade Vendor | | | 1,555.49 | |
| Account No. Jill Lyman Becklund 5515 Pleasant Ave S Minneapolis, MN 55419 | | - | Subordinated Debenture | | | 13,594.53 | |
| Account No. BOISE CASCADE BLDG MATERIALS DIST LLC 8714 215TH STREET WEST LAKEVILLE, MN 55044 | | - | Trade Vendor | | | 1,505.26 | |
| Sheet no. <u>1</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 44,489.37 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. BOYCHUK, FRED 2127 PROVIDENCE CT EAU CLAIRE, WI 54703 | | Trade Vendor | | | | 1,510.98 |
| Account No. BRAINERD HARDWOODS INC 13844 WHITE PINE DRIVE BRAINERD, MN 56401-7375 | | Trade Vendor | | | | 5,711.95 |
| Account No. BUILDING MATERIAL WHOLESALERS 300 MORSE AVE EXCELSIOR, MN 55331-3016 | | Trade Vendor | | | | 11,968.11 |
| Account No. Walter L Bush, Jr Rev Trust 5200 Malibu Dr Edina, MN 55436 | | Subordinated Debenture | | | | 174,009.83 |
| Account No. CARTRIDGE WORD MIDWEST SERVICES LLC 2919 MALL DRIVE, SUITE A EAU CLAIRE, WI 54701 | | Trade Vendor | | | | 395.87 |
| Sheet no. <u>2</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 193,596.74 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. CEDAR SIDING INC 147 E 2ND AVE ROCHELLE, IL 61068 | | | Trade Vendor | | | | 16,332.03 |
| Account No. CENTRAL STATES PENSION FUND 7000 DEPARTMENT 10291 PALATINE, IL 60055 | | | Trade Vendor | | | | 3,638.00 |
| Account No. CHIPPEWA VALLEY DOOR COMPANY LLC 5418 169TH STREET CHIPPEWA FALLS, WI 54729 | | | Trade Vendor | | | | 2,385.00 |
| Account No. CMJ CONSTRUCTION 11437 22ND AVE CHIPPEWA FALLS, WI 54729 | | | Trade Vendor | | | | 94.30 |
| Account No. COOPER, JASON PO BOX 412 EAU CLAIRE, WI 54702 | | | Trade Vendor | | | | 316.37 |
| Sheet no. <u>3</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 22,765.70 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. COUNTER - FORM CORPORATION LLC 2001 EAST 29TH STREET MARSHFIELD, WI 54449 | | | Trade Vendor | | | | 8,321.26 |
| Account No. CUSTOM CRAFT VINYL PRODUCTS INC 121 COUNTRYSIDE DRIVE BELLEVILLE, WI 53508 | | | Trade Vendor | | | | 920.69 |
| Account No. E C DRYWALL SUPPLY #774496 4496 SOLUTIONS CENTER CHICAGO, IL 60677-4004 | | | Trade Vendor | | | | 10,845.48 |
| Account No. EAU CLAIRE ACE HARDWARE PO BOX 142 EAU CLAIRE, WI 54703 | | | Trade Vendor | | | | 3.31 |
| Account No. EAU CLAIRE FLORAL 1824 BRACKETT AVE EAU CLAIRE, WI 54701 | | | Trade Vendor | | | | 60.14 |
| Sheet no. <u>4</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 20,150.88 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B E T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. | | Subordinated Debenture | | | | |
| Caroline Gagne 1992 Trust 2615 West Lafayette Rd Excelsior, MN 55331 | - | | | | | 27,189.04 |
| Account No. | | Subordinated Debenture | | | | |
| MacGregor Gagne 2615 West Lafayette Rd Excelsior, MN 55331 | - | | | | | 27,189.04 |
| Account No. | | Subordinated Debenture | | | | |
| Robert Gagne 2615 West Lafayette Rd Excelsior, MN 55331 | - | | | | | 27,189.04 |
| Account No. | | Subordinated Debenture | | | | |
| Victoria Gagne 2615 West Lafayette Rd Excelsior, MN 55331 | - | | | | | 13,594.53 |
| Account No. | | Trade Vendor | | | | |
| GLEN OAK LUMBER & MILLING INC PO BOX 249 CROSS PLAINS, WI 53528 | - | | | | | 1,206.06 |
| Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 96,367.71 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. GROHN, WARREN E 13750 STELTER ROAD FALL CREEK, WI 54742 | | Trade Vendor | | | | 187.59 |
| Account No. HERITAGE MILLWORK INC 6190 MCKINLEY STREET NW RAMSEY, MN 55303 | | Trade Vendor | | | | 8,566.48 |
| Account No. HOEPNER, JEFF W6090 HEMLOCK RD MONDOVI, WI 54755 | | Trade Vendor | | | | 505.27 |
| Account No. HOLIDAY FLEET PO BOX 1216 MINNEAPOLIS, MN 55440 | | Trade Vendor | | | | 276.44 |
| Account No. HOLZINGER, JON 2117 TAFT AVENUE EAU CLAIRE, WI 54701 | | Trade Vendor | | | | 164.28 |
| Sheet no. <u>6</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 9,700.06 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---------------------------------|---|--|--|--------------------------------------|-----------------|
| | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. HOLZINGER, PAUL E 2931 QUAIL RIDGE ROAD EAU CLAIRE, WI 54701 | | Trade Vendor | | | | 69.93 |
| Account No. HOMECREST CABINETRY 75 REMITTANCE DR STE 3166 CHICAGO, IL 60675-3166 | | Trade Vendor | | | | 1,331.57 |
| Account No. HOMESHIELD-MOUNDS VIEW NW 6187 PO BOX 1450 MINNEAPOLIS, MN 55485-6187 | | Trade Vendor | | | | 623.70 |
| Account No. HUEBSCH PO BOX 904 EAU CLAIRE, WI 54702-0904 | | Trade Vendor | | | | 259.29 |
| Account No. JB O'MEARA CO 12301 DUPONT AVE S BURNSVILLE, MN 55337-1602 | | Trade Vendor | | | | 2,122.99 |
| Sheet no. <u>7</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 4,407.48 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. JESKE COMPANY INC PO BOX 1426 APPLETON, WI 54912-1426 | | Trade Vendor | | | | 4,636.48 |
| Account No. Janet L Johnson 20300 Knightsbridge Rd Excelsior, MN 55331 | | Subordinated Debenture | | | | 110,115.58 |
| Account No. KOMANEC, CORRIN 20346 72ND AVENUE CHIPPEWA FALLS, MN 54729 | | Trade Vendor | | | | 205.35 |
| Account No. LAKE STATES LUMBER INC NW 6220 PO BOX 1450 MINNEAPOLIS, MN 55485-6220 | | Trade Vendor | | | | 2,229.49 |
| Account No. LARSON MANUFACTURING COMPANY PO BOX 5025 BROOKINGS, SD 57006 | | Trade Vendor | | | | 324.63 |
| Sheet no. <u>8</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 117,511.53 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---------------------------------|---|--|--|--------------------------------------|-----------------|
| | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. LEMAY, ANDREW 26542 170TH AVENUE CADOTT, WI 54727 | | Trade Vendor | | | | 144.93 |
| Account No. LINCOLN WOOD PRODUCTS INC PO BOX 375 MERRILL, WI 54452-0375 | | Trade Vendor | | | | 83.55 |
| Account No. Grace Marie Lowe 1994 Trust 3295 Carmen Rd Excelsior, MN 55331 | | Subordinated Debenture | | | | 27,189.04 |
| Account No. Thomas Parker Lowe IV 2000 Tr 3295 Carmen Rd Excelsior, MN 55331 | | Subordinated Debenture | | | | 28,548.51 |
| Account No. Margaret L Lowe Trust 2630 West Lafayette Rd Excelsior, MN 55331 | | Subordinated Debenture | | | | 20,391.75 |
| Sheet no. <u>9</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 76,357.78 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. Thomas P Lowe Trust 2630 West Lafayette Rd Excelsior, MN 55331 | - | Subordinated Debenture | | | | 40,783.57 |
| Account No. Thomas P Lowe, Jr 3295 Carmen Rd Excelsior, MN 55331 | - | Subordinated Debenture | | | | 13,594.53 |
| Account No. LUMBERMENS MERCHANDISING CORP GENERAL ACCOUNT PO BOX 122169 DEPT 2169 DALLAS, TX 75312-2169 | - | Trade Vendor | | | | 9,677.40 |
| Account No. LYMAN LUMBER OF WISCONSIN 1700 WESTERN AVENUE N EAU CLAIRE, WI 54702-0420 | - | Trade Vendor | | | | 0.00 |
| Account No. MANION'S PO BOX 753 1300 GARFIELD AVE SUPERIOR, WI 54880 | - | Trade Vendor | | | | 42,541.65 |
| Sheet no. <u>10</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 106,597.15 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. MARVIN WINDOWS NW 7051 PO BOX 1450 MINNEAPOLIS, MN 55485-7051 | | | Trade Vendor | | | | 41,716.09 |
| Account No. MASCO BUILDER CABINET GROUP PO BOX 534579 ATLANTA, GA 30353-4579 | | | Trade Vendor | | | | 8,041.29 |
| Account No. MIDWEST LUMBER MINNESOTA INC PO BOX 800 STILLWATER, MN 55082-0800 | | | Trade Vendor | | | | 114.28 |
| Account No. MILGARD MANUFACTURING INC 774070 4070 SOLUTIONS CTR CHICAGO, IL 60677-4000 | | | Trade Vendor | | | | 22,233.24 |
| Account No. Mary Miller 515 Pine Shadows Houston, TX 75056 | | | Subordinated Debenture | | | | 54,378.08 |
| Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 126,482.98 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. MILLWORK DISTRIBUTORS INC 2751 UNIVERSAL ST PO BOX 2465 OSHKOSH, WI 54903-2465 | | - | Trade Vendor | | | 12,833.21 |
| Account No. NORANDEX BLDG MTL DST INC 2360 COUNTY ROAD C WEST ROSEVILLE, MN 55113 | | - | Trade Vendor | | | 7,327.59 |
| Account No. NORTHERN CROSSARM COMPANY PO BOX 34 CHIPPEWA FALLS, WI 54729-0034 | | - | Trade Vendor | | | 7,929.81 |
| Account No. OFFICE DEPOT PO BOX 633211 CINCINNATI, OH 45263-3211 | | - | Trade Vendor | | | 55.52 |
| Account No. PABICH BUILDERS INC 719 SUMMIT ALTOONA, WI 54701 | | - | Trade Vendor | | | 16.30 |
| Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 28,162.43 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. PACKAGING INC 6775 SHADY OAK ROAD EDEN PRAIRIE, MN 55344 | | - | Trade Vendor | | | 2,421.09 |
| Account No. Robert Payne, Jr 4809 Cole Ave Suite 245, LB-136 Dallas, TX 75205 | | - | Subordinated Debenture | | | 54,378.08 |
| Account No. Virginia Payne 4809 Cole Ave Suite 245, LB-136 Dallas, TX 75205 | | - | Subordinated Debenture | | | 46,221.40 |
| Account No. Serena Perkins 207 Maple Street San Francisco, CA 94118 | | - | Subordinated Debenture | | | 76,129.31 |
| Account No. POHLEN, JEREMY 2504 KEITH ST EAU CLAIRE, WI 54701 | | - | Trade Vendor | | | 147.63 |
| Sheet no. <u>13</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 179,297.51 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. PRINCE CORP DEPT 4038 PO BOX 2088 MILWAUKEE, WI 53201-2088 | | - | Trade Vendor | | | 10,275.48 |
| Account No. QUALITY FUELS INC 14950 81ST AVE CHIPPEWA FALLS, WI 54729 | | - | Trade Vendor | | | 3,745.59 |
| Account No. RIVER STATES TRUCK AND TRAILER PO BOX 2075 LA CROSSE, WI 54602-2075 | | - | Trade Vendor | | | 58.10 |
| Account No. SAM'S CLUB/GEMB PO BOX 530981 ATLANTA, GA 30353-0981 | | - | Trade Vendor | | | 109.88 |
| Account No. SEMLING-MENKE CO INC, THE PO BOX 3016 MILWAUKEE, WI 53201-3016 | | - | Trade Vendor | | | 92.76 |
| Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 14,281.81 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | | |
| Account No. SHOWPLACE WOOD PRODUCTS ONE ENTERPRISE STREET HARRISBURG, SD 57032 | | | Trade Vendor | | | | 4,280.15 |
| Account No. Carolyn Sterrett 4308 S Wander Lane Holladay, UT 84124 | | | Subordinated Debenture | | | | 40,783.57 |
| Account No. Jessica Sterrett 4308 S Wander Lane Holladay, UT 84124 | | | Subordinated Debenture | | | | 13,594.53 |
| Account No. Sage Sterrett 4308 S Wander Lane Holladay, UT 84124 | | | Subordinated Debenture | | | | 13,594.53 |
| Account No. TEAMSTER LOCAL UNION #662 850 HWY 153 SUITE D MOSINEE, WI 54455 | | | Trade Vendor | | | | 290.00 |
| Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 72,542.78 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. TURANY, KEVIN 5340 SHOREWOOD DR EAU CLAIRE, WI 54703 | | Trade Vendor | | | | 915.00 |
| Account No. VIKING SINK COMPANY LLC 653 TOWER DRIVE CADOTT, WI 54727-8502 | | Trade Vendor | | | | 1,669.63 |
| Account No. WAUSAU SUPPLY COMPANY INC PO BOX 296 WAUSAU, WI 54402-0296 | | Trade Vendor | | | | 64,855.99 |
| Account No. Lyman Webb 231 West Fair Oaks San Antonio, TX 78209 | | Subordinated Debenture | | | | 100,599.48 |
| Account No. WESTERN BUILDING PRODUCTS INC BIN #489 MILWAUKEE, WI 53288 | | Trade Vendor | | | | 21,598.25 |
| Sheet no. <u>16</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 189,638.35 |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. WESTLUND DISTRIBUTING 212 CHELSEA ROAD MONTICELLO, MN 55362 | | Trade Vendor | | | | 2.42 |
| Account No. WI SCTF PO BOX 74400 MILWAUKEE, WI 53274-0400 | | Trade Vendor | | | | 812.29 |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |

Sheet no. 17 of 17 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) 814.71

Total
(Report on Summary of Schedules) 1,386,444.55

In re Lyman Lumber of Wisconsin, Inc.Case No. 11-45201Debtor**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Alliance Management 601 Carlson Pkwy Ste 110 Hopkins, MN 55305 | Professional Services |
| Kevin J. Anderson 2005 Lasalle St Eau Claire, WI 54703 | Confidentiality/Proprietary Agreement |
| Frederick W. Boychuk 2127 Providence Ct Eau Claire, WI 54703 | Confidentiality/Proprietary Agreement |
| Chubb Group of Insurance Cos c/o Willis of Minnesota Inc. 1600 Utica Ave S Minneapolis, MN 55416 | Executive Risk Insurance (8114-5597) 1/1/2011 - 1/1/2012 |
| City of Abbotsford 203 East Birch St PO Box 589 Abbotsford, WI 54405 | Purchase Order |
| Jason R. Cooper PO Box 412 Eau Claire, WI 54702 | Confidentiality/Proprietary Agreement |
| Jason R. Cooper PO Box 412 Eau Claire, WI 54702 | Non-Competition Agreement |
| Dale Carlson 14825 38Th Ave N Plymouth, MN 55446-3344 | Employee Incentive Plan |
| Eriksson Comm Real Estate Inc 2305 Totel Trail Hopkins, MN 55305 | Professional Services Agreement |
| Everest National Insurance Co c/o Willis of Minnesota Inc. 1600 Utica Ave S Minneapolis, MN 55416 | Commercial Excess Liability Insurance (71G2000057-111) 1/1/2011 - 1/1/2012 |
| Sally K. Fleming 23188 10th Ave Cadott, WI 54727 | Confidentiality/Proprietary Agreement |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Warren R. Grohn E 13750 Stelter Rd Fall Creek, WI 54742 | Confidentiality/Proprietary Agreement |
| Jeffrey D. Hoepner W6090 Hemlock Rd Mondovi, WI 54755 | Confidentiality/Proprietary Agreement |
| Jeffrey D. Hoepner W6090 Hemlock Rd Mondovi, WI 54755 | Non-Competition Agreement |
| Thomas A. Holbrook E 2550 Oregon Ln Eleva, WI 54738 | Confidentiality/Proprietary Agreement |
| Jon E. Holzinger 2117 Taft Ave Eau Claire, WI 54701 | Non-Competition Agreement |
| Jon E. Holzinger 2117 Taft Ave Eau Claire, WI 54701 | Confidentiality/Proprietary Agreement |
| Paul E. Holzinger 2931 Quail Ridge Rd Eau Claire, WI 54701 | Confidentiality/Proprietary Agreement |
| Huebsch PO Box 904 Eau Claire, WI 54702-0904 | Service Agmt |
| James E. Hurd 5220 Meadville St Greenwood, MN 55331 | Severance, Compensation, Incentive, and Stock Purchase Agreements |
| Janice R. Pechonick 14875 Hartwell St Cologne, MN 55322 | Independent Consulting Agmt |
| John Gilpin 14733 Hudson Rd S Afton, MN 55001 | Severance, Compensation, Incentive, and Stock Purchase Agreements |
| Mark C. Knapp N4675 330th St Menomonie, WI 54751 | Confidentiality/Proprietary Agreement |
| Corrin M. Komanec 20346 - 72nd Ave Chippewa Falls, WI 54729 | Non-Competition Agreement |

Sheet 1 of 3 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Corrin M. Komanec 20346 - 72nd Ave Chippewa Falls, WI 54729 | Confidentiality/Proprietary Agreement |
| Karen A. LaPage 1933 Glenwood Ave Eau Claire, WI 54703 | Confidentiality/Proprietary Agreement |
| Andrew D. LeMay 26542 170th Ave Cadott, WI 54727 | Confidentiality/Proprietary Agreement |
| Liberty Insurance Corp c/o Arthur J. Gallagher RMS 11010 Prairie Lakes Dr Ste 350 Eden Prairie, MN 55344 | Workers Compensation & Employers Liability Insurance (WC7-Z91-440151-011) 1/1/2011 - 1/1/2012 |
| Liberty Mutual Fire Ins. Co. c/o Arthur J. Gallagher RMS 11010 Prairie Lakes Dr Ste 350 Eden Prairie, MN 55344 | Business Automobile Insurance (AS2-Z91-440151-031) 1/1/2011 - 1/1/2012 |
| Liberty Mutual Fire Ins. Co. c/o Arthur J. Gallagher RMS 11010 Prairie Lakes Dr Ste 350 Eden Prairie, MN 55344 | General Liability Insurance (TB2-Z91-440151-021) 1/1/2011 - 1/1/2012 |
| Lumbermen's Underwriting Allia 7401 Metro Blvd, Ste 250 Minneapolis, MN 55439 | Commercial Property Insurance (330220) 1/1/2011 - 1/1/2012 |
| Lyman Lumber Company 300 Morse Avenue Excelsior, MN 55331 | LumberTime Trademark and Website License Agreement (Debtor is User of mark) |
| Market & Johnson 2350 Galloway St PO Box 630 Eau Claire, WI 54702-0630 | Subcontract Agmt |
| Nolan M. Mosher 700 Spruce St Chippewa Falls, WI 54729 | Confidentiality/Proprietary Agreement |
| Neopost PO Box 45800 San Francisco, CA 94145 | Postage Meter Rental |
| Bruce E. Page 17504 - 50th Ave Chippewa Falls, WI 54729 | Confidentiality/Proprietary Agreement |

In re Lyman Lumber of Wisconsin, Inc.

Case No. 11-45201

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Per Mar Security Services P.O. Box 1101 Davenport, IA 52805-1101 | Alarm System Monitoring |
| Jeremy M. Pohlen 2504 Keith St Eau Claire, WI 54701 | Confidentiality/Proprietary Agreement |
| Stansfield Vending, Inc. 3172 Berlin Drive LaCrosse, WI 54601 | Cooler Rental |
| Swoboda Construction 10410 County Hwy B Chippewa Falls, WI 54729 | Material Supplier Agmt |
| Teamsters Local #662 PO Box 86 Eau Claire, WI 54702 | Labor Agreement through 8/31/2013 |
| Travelers Property Casualty Co c/o LIG Insurance Agency, Inc 7401 Metro Blvd, Ste 250 Minneapolis, MN 55439 | Computerized Business Equipment Insurance (QT-660-2875C204-TIL-11) 1/1/2011 - 1/1/2012 |
| Kristy L. Ulwelling 1033 Brookline Ave Eau Claire, WI 54703 | Confidentiality/Proprietary Agreement |

In re Lyman Lumber of Wisconsin, Inc.
Debtor

Case No. 11-45201

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

See Attachment H

Attachment H

| | |
|--|--|
| Automated Building Components, Inc. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Building Materials Wholesalers, Inc. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Carpentry Contractors Corp. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Construction Mortgage Investors Co. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Lyman Development Co. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Lyman Holding Company 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Lyman Lumber Company 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Lyman Lumber of Wisconsin, Inc. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Lyman Properties, L.L.C. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Mid-America Cedar, Inc. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |
| Woodinville Construction Services, L.L.C. 300 Morse Avenue Excelsior, MN 55331 | US Bank NA, as agent 800 Nicollet Mall Minneapolis, MN 55402 |

Woodinville Lumber, Inc.
300 Morse Avenue
Excelsior, MN 55331

US Bank NA, as agent
800 Nicollet Mall
Minneapolis, MN 55402

**United States Bankruptcy Court
District of Minnesota**

In re Lyman Lumber of Wisconsin, Inc.
Debtor(s)

Case No. 11-45201
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 18, 2011

Signature /s/ James E. Hurd
James E. Hurd
President & Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Minnesota**

In re Lyman Lumber of Wisconsin, Inc.
Debtor(s)

Case No. 11-45201
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------|---------------------------|
| \$2,906,229.00 | 2011 YTD: Business Income |
| \$9,588,687.00 | 2010: Business Income |
| \$10,251,449.00 | 2009: Business Income |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|--------|--------|
|--------|--------|

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|---------------------------------|---|--------------------|
| See Attachment 3(b) | | \$0.00 | \$0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|-------------|--------------------|
| See Attachment 3(c) | | \$0.00 | \$0.00 |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|------------------------------------|-------------------------|---------------------------------|--------------------------|
|------------------------------------|-------------------------|---------------------------------|--------------------------|

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------|--------------------------------------|
|---|-----------------|--------------------------------------|

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| Fredrikson & Byron PA 200 S 6th St Ste 4000 Minneapolis, MN 55402 | See Statement of Attorney Compensation | |

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|---|--|
| Alliance Management 601 Carlson Pkwy Ste 110 Hopkins, MN 55305 | See application to employ Alliance | |

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|---|
|---|------|---|

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|---------------------------------------|
|---------------------------------|--|---------------------------------------|

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---|-----------------------------------|---------------------------------------|
| House | \$4,441.20 cash deposit | |
| Cash Sale - Non Taxable | \$383.00 cash deposit | |
| Corree | \$11.00 cash deposit | |
| Jeffrey D. Hoepner W6090 Hemlock Rd Mondovi, WI 54755 | \$386.94 cash deposit | |
| Jeremy Pohlen 2504 Keith St Eau Claire, WI 54701 | \$1,300.00 cash deposit | |
| Warren | \$1,684.26 cash deposit | |
| Andrew D. LeMay 26542 - 170th Ave Cadott, WI 54727 | \$124.85 cash deposit | |
| Marvin Windows PO Box 100 Warroad, MN 56763 | \$2,500 - Window Parts | 1700 Western Ave N. Eau Claire, WI |

15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

| NAME |
|------|
|------|

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | | | |
|-----------------------|---------------------------------------|----------------|-------------------|
| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | | | |
|-----------------------|---------------------------------------|----------------|-------------------|
| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| | | |
|---------------------------------------|---------------|-----------------------|
| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| | | | | |
|------|--|---------|--------------------|----------------------------|
| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|---------|--------------------|----------------------------|

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| | |
|------|---------|
| NAME | ADDRESS |
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| | |
|--|---|
| NAME AND ADDRESS Brian C. Balcer 300 Morse Avenue Excelsior, MN 55331 | DATES SERVICES RENDERED 2009 through present |
|--|---|

NAME AND ADDRESS
John Arndt
300 Morse Avenue
Excelsior, MN 55331

DATES SERVICES RENDERED
2009 through present

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Deloitte & Touche LLP

ADDRESS
50 S Sixth St, Ste 2800
Minneapolis, MN 55402

DATES SERVICES RENDERED
2009 through present

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Brian C. Balcer

ADDRESS
300 Morse Avenue
Excelsior, MN 55331

John Arndt

300 Morse Avenue
Excelsior, MN 55331

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|
| 3/18/2011 | Jason Cooper | \$1,112,445.00 (lower of cost or market) |
| 11/13/2010 | Jason Cooper | \$769,101.00 (lower of cost or market) |

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|
| 3/18/2011 | Lyman Lumber of Wisconsin, Inc. 300 Morse Avenue Excelsior, MN 55331 |
| 11/13/2010 | Lyman Lumber of Wisconsin, Inc. 300 Morse Avenue Excelsior, MN 55331 |

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|---|--|
| Thomas P. Lowe 300 Morse Avenue Excelsior, MN 55331 | Chairman of the Board; Director | |
| James E. Hurd 300 Morse Avenue Excelsior, MN 55331 | President & Chief Executive Officer; Director | |
| Dale Carlson 300 Morse Avenue Excelsior, MN 55331 | Senior Vice President, Operations | |
| Walter L. Bush, Jr. 300 Morse Avenue Excelsior, MN 55331 | Director | |
| B. Thomas Miller, Jr. 300 Morse Avenue Excelsior, MN 55331 | Director | |
| Randall Johnson 300 Morse Avenue Excelsior, MN 55331 | Director | |
| Michael Barrett 300 Morse Avenue Excelsior, MN 55331 | Director | |
| Other Employees | Other employees with titles who do not exercise significant management control are: James Gagne, Betty Konerza, Vaughn Lenhart, Judith Perttula, and Brian C. Balcer. | |

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|--|---|---------------------|
| John D. Gilpin 14733 Hudson Rd S Afton, MN 55001 | Senior Vice President & Secretary; Director | 7/22/2011 |

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--|--|
| Insiders | All insiders paid by Lyman Lumber Company, in part through management fees paid by Debtor to Lyman Lumber Company. | |

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|--|--------------------------------------|
| Lyman Holding Company (2009 through present) | 26-4182842 |

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|--|--------------------------------------|
| Lyman Lumber & Affiliated Companies Defined Benefit Pension Plan | 41-0386245 |
| Central States, Southeast & Southwest Areas Pension Plan | 36-6044243 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 18, 2011

Signature /s/ James E. Hurd
James E. Hurd
President & Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

LYMAN LUMBER OF WISCONSIN, INC.
Attachment 3(b)

| Check No. | Date | Amount | Vender No. | Vendor Name |
|-----------|-----------|-----------|------------|--------------------------------|
| 643693 | 5/20/2011 | 7,172.25 | 215580 | 3 GUYS GRANITE |
| 646026 | 6/29/2011 | 1,057.50 | 215580 | 3 GUYS GRANITE |
| 642832 | 5/6/2011 | 1,886.43 | 004512 | BAYER BUILT WOODWORKS INC. |
| 643423 | 5/15/2011 | 173.11 | 004512 | BAYER BUILT WOODWORKS INC. |
| 644211 | 5/29/2011 | 1,495.91 | 004512 | BAYER BUILT WOODWORKS INC. |
| 644494 | 6/3/2011 | 816.85 | 004512 | BAYER BUILT WOODWORKS INC. |
| 644635 | 6/5/2011 | 1,990.28 | 004512 | BAYER BUILT WOODWORKS INC. |
| 644956 | 6/10/2011 | 1,742.92 | 004512 | BAYER BUILT WOODWORKS INC. |
| 645104 | 6/12/2011 | 351.92 | 004512 | BAYER BUILT WOODWORKS INC. |
| 645524 | 6/19/2011 | 49.96 | 004512 | BAYER BUILT WOODWORKS INC. |
| 646195 | 7/1/2011 | 64.76 | 004512 | BAYER BUILT WOODWORKS INC. |
| 646569 | 7/8/2011 | 74.43 | 004512 | BAYER BUILT WOODWORKS INC. |
| 646721 | 7/10/2011 | 86.64 | 004512 | BAYER BUILT WOODWORKS INC. |
| 647037 | 7/15/2011 | 52.53 | 004512 | BAYER BUILT WOODWORKS INC. |
| 647435 | 7/22/2011 | 622.89 | 004512 | BAYER BUILT WOODWORKS INC. |
| 647957 | 7/30/2011 | 14.98 | 004512 | BAYER BUILT WOODWORKS INC. |
| 643300 | 5/13/2011 | 185.40 | 088243 | BRAINERD HARDWOODS INC |
| 643806 | 5/21/2011 | 1,526.24 | 088243 | BRAINERD HARDWOODS INC |
| 644759 | 6/8/2011 | 1,696.28 | 088243 | BRAINERD HARDWOODS INC |
| 644957 | 6/10/2011 | 5,179.09 | 088243 | BRAINERD HARDWOODS INC |
| 645772 | 6/24/2011 | 1,424.96 | 088243 | BRAINERD HARDWOODS INC |
| 646032 | 6/30/2011 | 1,523.12 | 088243 | BRAINERD HARDWOODS INC |
| 646419 | 7/6/2011 | 976.38 | 088243 | BRAINERD HARDWOODS INC |
| 647724 | 7/27/2011 | 711.50 | 088243 | BRAINERD HARDWOODS INC |
| 642976 | 5/7/2011 | 8,975.69 | 096164 | CEDAR SIDING INC. |
| 646286 | 7/2/2011 | 3,703.13 | 096164 | CEDAR SIDING INC. |
| 647725 | 7/27/2011 | 44.38 | 096164 | CEDAR SIDING INC. |
| 642833 | 5/6/2011 | 4,119.98 | 022012 | CENTRAL STATES PENSION |
| 644959 | 6/10/2011 | 2,461.00 | 022012 | CENTRAL STATES PENSION |
| 646736 | 7/11/2011 | 2,680.75 | 022012 | CENTRAL STATES PENSION |
| 643696 | 5/20/2011 | 11,381.94 | 001341 | COUNTER - FORM CORPORATION LLC |
| 645529 | 6/20/2011 | 9,092.34 | 001341 | COUNTER - FORM CORPORATION LLC |
| 647276 | 7/20/2011 | 6,211.87 | 001341 | COUNTER - FORM CORPORATION LLC |
| 642835 | 5/6/2011 | 3,828.21 | 008602 | E C DRYWALL SUPPLY |
| 643139 | 5/12/2011 | 2,080.98 | 008602 | E C DRYWALL SUPPLY |
| 643421 | 5/14/2011 | 146.36 | 008602 | E C DRYWALL SUPPLY |
| 643427 | 5/16/2011 | 3,294.56 | 008602 | E C DRYWALL SUPPLY |
| 643571 | 5/18/2011 | 2,269.16 | 008602 | E C DRYWALL SUPPLY |
| 643697 | 5/20/2011 | 261.36 | 008602 | E C DRYWALL SUPPLY |
| 643812 | 5/23/2011 | 2,505.60 | 008602 | E C DRYWALL SUPPLY |
| 643993 | 5/26/2011 | 74.13 | 008602 | E C DRYWALL SUPPLY |
| 644212 | 5/29/2011 | 822.69 | 008602 | E C DRYWALL SUPPLY |
| 644496 | 6/3/2011 | 512.18 | 008602 | E C DRYWALL SUPPLY |
| 644642 | 6/6/2011 | 1,979.48 | 008602 | E C DRYWALL SUPPLY |
| 645105 | 6/12/2011 | 104.07 | 008602 | E C DRYWALL SUPPLY |
| 645270 | 6/16/2011 | 905.70 | 008602 | E C DRYWALL SUPPLY |
| 645637 | 6/23/2011 | 360.68 | 008602 | E C DRYWALL SUPPLY |

| | | | | |
|--------|-----------|-----------|--------|-----------------------------|
| 645905 | 6/26/2011 | 1,564.75 | 008602 | E C DRYWALL SUPPLY |
| 646033 | 6/30/2011 | 707.09 | 008602 | E C DRYWALL SUPPLY |
| 646197 | 7/1/2011 | 3,068.20 | 008602 | E C DRYWALL SUPPLY |
| 646290 | 7/3/2011 | 4,008.08 | 008602 | E C DRYWALL SUPPLY |
| 646722 | 7/10/2011 | 560.74 | 008602 | E C DRYWALL SUPPLY |
| 647041 | 7/15/2011 | 1,654.41 | 008602 | E C DRYWALL SUPPLY |
| 647139 | 7/16/2011 | 2,552.54 | 008602 | E C DRYWALL SUPPLY |
| 647141 | 7/17/2011 | 2,635.22 | 008602 | E C DRYWALL SUPPLY |
| 647285 | 7/21/2011 | 3,241.02 | 008602 | E C DRYWALL SUPPLY |
| 647569 | 7/23/2011 | 92.66 | 008602 | E C DRYWALL SUPPLY |
| 647574 | 7/24/2011 | 2,087.72 | 008602 | E C DRYWALL SUPPLY |
| 647843 | 7/29/2011 | 2,946.23 | 008602 | E C DRYWALL SUPPLY |
| 648086 | 8/3/2011 | 551.23 | 008602 | E C DRYWALL SUPPLY |
| 647727 | 7/27/2011 | 21,862.78 | 020911 | EAU CLAIRE COUNTY TREASURER |
| 642984 | 5/10/2011 | 6,651.98 | 087334 | HERITAGE MILLWORK INC |
| 643979 | 5/25/2011 | 2,610.22 | 087334 | HERITAGE MILLWORK INC |
| 644962 | 6/10/2011 | 5,504.05 | 087334 | HERITAGE MILLWORK INC |
| 645901 | 6/25/2011 | 518.80 | 087334 | HERITAGE MILLWORK INC |
| 646723 | 7/10/2011 | 4,063.45 | 087334 | HERITAGE MILLWORK INC |
| 647578 | 7/25/2011 | 285.74 | 087334 | HERITAGE MILLWORK INC |
| 643140 | 5/12/2011 | 1,479.17 | 207027 | HOMECREST CABINetry |
| 643698 | 5/20/2011 | 7,856.65 | 207027 | HOMECREST CABINetry |
| 643980 | 5/25/2011 | 3,798.39 | 207027 | HOMECREST CABINetry |
| 644216 | 5/30/2011 | 3,087.34 | 207027 | HOMECREST CABINetry |
| 644499 | 6/3/2011 | 23.92 | 207027 | HOMECREST CABINetry |
| 644643 | 6/6/2011 | 3,664.88 | 207027 | HOMECREST CABINetry |
| 645530 | 6/20/2011 | 315.10 | 207027 | HOMECREST CABINetry |
| 646034 | 6/30/2011 | 2,964.22 | 207027 | HOMECREST CABINetry |
| 646432 | 7/7/2011 | 11,667.06 | 207027 | HOMECREST CABINetry |
| 647043 | 7/15/2011 | 632.09 | 207027 | HOMECREST CABINetry |
| 647144 | 7/18/2011 | 908.22 | 207027 | HOMECREST CABINetry |
| 647286 | 7/21/2011 | 49.50 | 207027 | HOMECREST CABINetry |
| 647579 | 7/25/2011 | 4,993.12 | 207027 | HOMECREST CABINetry |
| 648091 | 8/3/2011 | 1,305.91 | 207027 | HOMECREST CABINetry |
| 642978 | 5/8/2011 | 398.31 | 089529 | J.B. O'MEARA CO. |
| 643305 | 5/13/2011 | 720.65 | 089529 | J.B. O'MEARA CO. |
| 643425 | 5/15/2011 | 952.33 | 089529 | J.B. O'MEARA CO. |
| 643579 | 5/19/2011 | 57.50 | 089529 | J.B. O'MEARA CO. |
| 643809 | 5/22/2011 | 1,416.88 | 089529 | J.B. O'MEARA CO. |
| 643994 | 5/26/2011 | 1,084.53 | 089529 | J.B. O'MEARA CO. |
| 644213 | 5/29/2011 | 112.96 | 089529 | J.B. O'MEARA CO. |
| 644346 | 6/2/2011 | 1,836.40 | 089529 | J.B. O'MEARA CO. |
| 644637 | 6/5/2011 | 332.00 | 089529 | J.B. O'MEARA CO. |
| 645106 | 6/12/2011 | 1,760.21 | 089529 | J.B. O'MEARA CO. |
| 645271 | 6/16/2011 | 1,051.39 | 089529 | J.B. O'MEARA CO. |
| 645525 | 6/19/2011 | 588.61 | 089529 | J.B. O'MEARA CO. |
| 645638 | 6/23/2011 | 500.86 | 089529 | J.B. O'MEARA CO. |
| 645906 | 6/26/2011 | 136.19 | 089529 | J.B. O'MEARA CO. |
| 646035 | 6/30/2011 | 2,134.53 | 089529 | J.B. O'MEARA CO. |
| 646291 | 7/3/2011 | 1,616.83 | 089529 | J.B. O'MEARA CO. |
| 646724 | 7/10/2011 | 34.60 | 089529 | J.B. O'MEARA CO. |

| | | | | |
|--------|-----------|-----------|--------|--------------------------------|
| 647145 | 7/18/2011 | 9.59 | 089529 | J.B. O'MEARA CO. |
| 647575 | 7/24/2011 | 867.58 | 089529 | J.B. O'MEARA CO. |
| 647736 | 7/28/2011 | 161.57 | 089529 | J.B. O'MEARA CO. |
| 647959 | 7/31/2011 | 109.93 | 089529 | J.B. O'MEARA CO. |
| 643699 | 5/20/2011 | 2,474.70 | 044776 | JESKE COMPANY INC. |
| 644964 | 6/10/2011 | 3,697.75 | 044776 | JESKE COMPANY INC. |
| 645531 | 6/20/2011 | 1,342.48 | 044776 | JESKE COMPANY INC. |
| 646726 | 7/10/2011 | 3,532.27 | 044776 | JESKE COMPANY INC. |
| 647277 | 7/20/2011 | 3,544.46 | 044776 | JESKE COMPANY INC. |
| 643580 | 5/19/2011 | 1,070.80 | 099151 | LAKE STATES LUMBER INC. |
| 643813 | 5/23/2011 | 2,066.97 | 099151 | LAKE STATES LUMBER INC. |
| 644209 | 5/28/2011 | 1,061.79 | 099151 | LAKE STATES LUMBER INC. |
| 644501 | 6/3/2011 | 353.93 | 099151 | LAKE STATES LUMBER INC. |
| 645522 | 6/18/2011 | 138.95 | 099151 | LAKE STATES LUMBER INC. |
| 645526 | 6/19/2011 | 127.40 | 099151 | LAKE STATES LUMBER INC. |
| 645912 | 6/27/2011 | 5,188.67 | 099151 | LAKE STATES LUMBER INC. |
| 646292 | 7/3/2011 | 1,465.69 | 099151 | LAKE STATES LUMBER INC. |
| 646296 | 7/4/2011 | 410.16 | 099151 | LAKE STATES LUMBER INC. |
| 647287 | 7/21/2011 | 1,064.86 | 099151 | LAKE STATES LUMBER INC. |
| 647570 | 7/23/2011 | 4,473.01 | 099151 | LAKE STATES LUMBER INC. |
| 647580 | 7/25/2011 | 3,314.58 | 099151 | LAKE STATES LUMBER INC. |
| 647960 | 7/31/2011 | 51.23 | 099151 | LAKE STATES LUMBER INC. |
| 647967 | 8/1/2011 | 1,190.87 | 099151 | LAKE STATES LUMBER INC. |
| 642986 | 5/10/2011 | 528.40 | 001986 | LUMBERMENS MERCHANDISING CORP |
| 642987 | 5/10/2011 | 9,952.00 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 642988 | 5/10/2011 | 309.98 | 099582 | LUMBERMENS MERCHANDISING CORP |
| 643428 | 5/16/2011 | 8,145.73 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 643573 | 5/18/2011 | 1,252.21 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 643574 | 5/18/2011 | 60.83 | 099582 | LUMBERMENS MERCHANDISING CORP |
| 643701 | 5/20/2011 | 868.41 | 001986 | LUMBERMENS MERCHANDISING CORP |
| 643702 | 5/20/2011 | 237.27 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 643984 | 5/25/2011 | 5,784.61 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 644217 | 5/30/2011 | 165.08 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 644965 | 6/10/2011 | 2,233.72 | 001986 | LUMBERMENS MERCHANDISING CORP |
| 644966 | 6/10/2011 | 6,066.42 | 018471 | LUMBERMENS MERCHANDISING CORP |
| 644967 | 6/10/2011 | 350.90 | 099582 | LUMBERMENS MERCHANDISING CORP |
| 642989 | 5/10/2011 | 6,856.31 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 642990 | 5/10/2011 | 2,797.23 | 204320 | LUMBERMENS MERCHANDISING CORP. |
| 643575 | 5/18/2011 | 47.44 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 643814 | 5/23/2011 | 118.24 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 644343 | 6/1/2011 | 17,293.74 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 644503 | 6/3/2011 | 706.19 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 644968 | 6/10/2011 | 16,515.48 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 645266 | 6/15/2011 | 5,686.76 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 645410 | 6/17/2011 | 1,701.60 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 645532 | 6/20/2011 | 5,203.88 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 645634 | 6/22/2011 | 14,294.81 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 645914 | 6/27/2011 | 16,817.42 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 646028 | 6/29/2011 | 9,276.99 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 646201 | 7/1/2011 | 1,608.86 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 646427 | 7/6/2011 | 5,634.78 | 052179 | LUMBERMENS MERCHANDISING CORP. |

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|--------|-----------|-----------|--------|--------------------------------|
| 646571 | 7/8/2011 | 3,639.88 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 646737 | 7/11/2011 | 11,627.47 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 646879 | 7/13/2011 | 2,272.08 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 647046 | 7/15/2011 | 3,223.84 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 647278 | 7/20/2011 | 3,387.34 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 647438 | 7/22/2011 | 6,768.82 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 647729 | 7/27/2011 | 3,809.52 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 647844 | 7/29/2011 | 6,452.44 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 648094 | 8/3/2011 | 4,825.10 | 052179 | LUMBERMENS MERCHANDISING CORP. |
| 642991 | 5/10/2011 | 1,048.88 | 098895 | MANION'S |
| 644970 | 6/10/2011 | 84,333.42 | 098895 | MANION'S |
| 646728 | 7/10/2011 | 1,933.96 | 098895 | MANION'S |
| 642992 | 5/10/2011 | 21,682.45 | 055988 | MARVIN WINDOWS |
| 644971 | 6/10/2011 | 86,367.88 | 055988 | MARVIN WINDOWS |
| 646729 | 7/10/2011 | 73,275.00 | 055988 | MARVIN WINDOWS |
| 643136 | 5/11/2011 | 4,990.19 | 215408 | MASCO BUILDER CABINET GROUP |
| 643576 | 5/18/2011 | 4,328.61 | 215408 | MASCO BUILDER CABINET GROUP |
| 643986 | 5/25/2011 | 1,280.09 | 215408 | MASCO BUILDER CABINET GROUP |
| 644344 | 6/1/2011 | 1,235.42 | 215408 | MASCO BUILDER CABINET GROUP |
| 644765 | 6/8/2011 | 8,187.57 | 215408 | MASCO BUILDER CABINET GROUP |
| 645268 | 6/15/2011 | 871.06 | 215408 | MASCO BUILDER CABINET GROUP |
| 645636 | 6/22/2011 | 1,132.86 | 215408 | MASCO BUILDER CABINET GROUP |
| 646030 | 6/29/2011 | 643.88 | 215408 | MASCO BUILDER CABINET GROUP |
| 646428 | 7/6/2011 | 3,144.93 | 215408 | MASCO BUILDER CABINET GROUP |
| 646881 | 7/13/2011 | 2,648.82 | 215408 | MASCO BUILDER CABINET GROUP |
| 647280 | 7/20/2011 | 3,525.04 | 215408 | MASCO BUILDER CABINET GROUP |
| 647731 | 7/27/2011 | 1,991.91 | 215408 | MASCO BUILDER CABINET GROUP |
| 648096 | 8/3/2011 | 6,325.03 | 215408 | MASCO BUILDER CABINET GROUP |
| 643307 | 5/13/2011 | 1,250.15 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 643426 | 5/15/2011 | 9,776.31 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 643703 | 5/20/2011 | 131.47 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 643810 | 5/22/2011 | 3,755.90 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 644129 | 5/27/2011 | 5,411.68 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 644214 | 5/29/2011 | 229.66 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 644505 | 6/3/2011 | 932.28 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 644638 | 6/5/2011 | 2,345.96 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 645411 | 6/17/2011 | 2,978.48 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 645527 | 6/19/2011 | 897.54 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 645775 | 6/24/2011 | 3,475.33 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 645907 | 6/26/2011 | 3,144.91 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 646203 | 7/1/2011 | 1,657.97 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 646293 | 7/3/2011 | 4,493.78 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 646574 | 7/8/2011 | 2,505.30 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 646730 | 7/10/2011 | 1,676.93 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 647142 | 7/17/2011 | 2,257.00 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 647146 | 7/18/2011 | 308.65 | 090920 | MIDWEST LUMBER MINNESOTA INC. |
| 644639 | 6/5/2011 | 14,158.90 | 215129 | MILGARD MANUFACTURING INC |
| 646297 | 7/5/2011 | 31,136.38 | 215129 | MILGARD MANUFACTURING INC |
| 642993 | 5/10/2011 | 5,735.84 | 089306 | MILLWORK DISTRIBUTORS INC. |
| 643988 | 5/25/2011 | 9,685.00 | 089306 | MILLWORK DISTRIBUTORS INC. |
| 644972 | 6/10/2011 | 10,045.43 | 089306 | MILLWORK DISTRIBUTORS INC. |

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|--------|-----------|------------|--------|--------------------------------|
| 645902 | 6/25/2011 | 1,444.98 | 089306 | MILLWORK DISTRIBUTORS INC. |
| 646731 | 7/10/2011 | 4,104.21 | 089306 | MILLWORK DISTRIBUTORS INC. |
| 647583 | 7/25/2011 | 590.50 | 089306 | MILLWORK DISTRIBUTORS INC. |
| 642994 | 5/10/2011 | 120.72 | 097404 | NORANDEX BLDG MTL DST INC. |
| 644973 | 6/10/2011 | 4,464.77 | 097404 | NORANDEX BLDG MTL DST INC. |
| 646732 | 7/10/2011 | 9,169.22 | 097404 | NORANDEX BLDG MTL DST INC. |
| 642982 | 5/9/2011 | 60.89 | 063461 | NORTHERN CROSSARM COMPANY |
| 643815 | 5/23/2011 | 1,149.03 | 063461 | NORTHERN CROSSARM COMPANY |
| 644506 | 6/3/2011 | 940.90 | 063461 | NORTHERN CROSSARM COMPANY |
| 644640 | 6/5/2011 | 58.81 | 063461 | NORTHERN CROSSARM COMPANY |
| 645412 | 6/17/2011 | 251.49 | 063461 | NORTHERN CROSSARM COMPANY |
| 645523 | 6/18/2011 | 223.74 | 063461 | NORTHERN CROSSARM COMPANY |
| 645639 | 6/23/2011 | 15.59 | 063461 | NORTHERN CROSSARM COMPANY |
| 646288 | 7/2/2011 | 622.04 | 063461 | NORTHERN CROSSARM COMPANY |
| 647048 | 7/15/2011 | 1,426.31 | 063461 | NORTHERN CROSSARM COMPANY |
| 647576 | 7/24/2011 | 2,449.12 | 063461 | NORTHERN CROSSARM COMPANY |
| 647961 | 7/31/2011 | 2,290.59 | 063461 | NORTHERN CROSSARM COMPANY |
| 643141 | 5/12/2011 | 1,279.32 | 007477 | PETERSON WOOD TREATING INC |
| 643429 | 5/16/2011 | 3,605.02 | 007477 | PETERSON WOOD TREATING INC |
| 643811 | 5/22/2011 | 1,427.61 | 007477 | PETERSON WOOD TREATING INC |
| 644975 | 6/10/2011 | 5,702.53 | 007477 | PETERSON WOOD TREATING INC |
| 645776 | 6/24/2011 | 7,014.51 | 007477 | PETERSON WOOD TREATING INC |
| 647147 | 7/18/2011 | 443.05 | 007477 | PETERSON WOOD TREATING INC |
| 647969 | 8/1/2011 | 6,551.69 | 001003 | PRINCE CORP. |
| 644509 | 6/3/2011 | 5,349.06 | 015055 | QUALITY FUELS INC. |
| 646429 | 7/6/2011 | 5,045.74 | 015055 | QUALITY FUELS INC. |
| 643142 | 5/12/2011 | 126.12 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 643706 | 5/20/2011 | 3,042.88 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 644210 | 5/28/2011 | 2,167.01 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 644976 | 6/10/2011 | 866.89 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 645903 | 6/25/2011 | 4,207.49 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 646036 | 6/30/2011 | 2,980.75 | 200438 | SHOWPLACE WOOD PRODUCTS |
| 642979 | 5/8/2011 | 6,039.23 | 096314 | THE PLAZA HOTEL & SUITES |
| 642977 | 5/7/2011 | 485.54 | 199266 | VIKING SINK COMPANY LLC. |
| 643422 | 5/14/2011 | 2,032.13 | 199266 | VIKING SINK COMPANY LLC. |
| 644641 | 6/5/2011 | 728.53 | 199266 | VIKING SINK COMPANY LLC. |
| 645269 | 6/15/2011 | 3,406.48 | 199266 | VIKING SINK COMPANY LLC. |
| 645904 | 6/25/2011 | 427.33 | 199266 | VIKING SINK COMPANY LLC. |
| 645918 | 6/27/2011 | 3,346.70 | 199266 | VIKING SINK COMPANY LLC. |
| 646205 | 7/1/2011 | 118.19 | 199266 | VIKING SINK COMPANY LLC. |
| 646298 | 7/5/2011 | 4,256.53 | 199266 | VIKING SINK COMPANY LLC. |
| 646434 | 7/7/2011 | 328.55 | 199266 | VIKING SINK COMPANY LLC. |
| 647571 | 7/23/2011 | 91.73 | 199266 | VIKING SINK COMPANY LLC. |
| 647958 | 7/30/2011 | 1,669.63 | 199266 | VIKING SINK COMPANY LLC. |
| 642997 | 5/10/2011 | 70,847.88 | 092395 | WAUSAU SUPPLY COMPANY INC. |
| 644978 | 6/10/2011 | 145,803.13 | 092395 | WAUSAU SUPPLY COMPANY INC. |
| 646733 | 7/10/2011 | 88,167.00 | 092395 | WAUSAU SUPPLY COMPANY INC. |
| 642998 | 5/10/2011 | 17,376.95 | 087100 | WESTERN BUILDING PRODUCTS INC. |
| 644979 | 6/10/2011 | 17,684.00 | 087100 | WESTERN BUILDING PRODUCTS INC. |
| 646734 | 7/10/2011 | 12,297.75 | 087100 | WESTERN BUILDING PRODUCTS INC. |
| 643708 | 5/20/2011 | 2,127.19 | 063941 | XCEL ENERGY |

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|--------|-----------|----------|--------|-------------|
| 645536 | 6/20/2011 | 1,889.73 | 063941 | XCEL ENERGY |
| 647284 | 7/20/2011 | 2,090.32 | 063941 | XCEL ENERGY |

LYMAN LUMBER OF WISCONSIN, INC.

Attachment 3(c)

August 4, 2010 - August 4, 2011

| Vendor | Check No. | Check Date | Amount |
|------------------------------|------------------|-------------------|---------------|
| AUTOMATED BUILDING COMPONENT | 626632 | 8/6/2010 | 13,295.90 |
| AUTOMATED BUILDING COMPONENT | 627153 | 8/13/2010 | 18,590.18 |
| AUTOMATED BUILDING COMPONENT | 627599 | 8/20/2010 | 18,739.18 |
| AUTOMATED BUILDING COMPONENT | 628046 | 8/27/2010 | 29,565.79 |
| AUTOMATED BUILDING COMPONENT | 629372 | 9/17/2010 | 561.90 |
| AUTOMATED BUILDING COMPONENT | 629790 | 9/24/2010 | 4,285.59 |
| AUTOMATED BUILDING COMPONENT | 630211 | 10/1/2010 | 12,544.95 |
| AUTOMATED BUILDING COMPONENT | 630678 | 10/8/2010 | 2,817.88 |
| AUTOMATED BUILDING COMPONENT | 631162 | 10/15/2010 | 18,334.87 |
| AUTOMATED BUILDING COMPONENT | 631635 | 10/22/2010 | 9,384.02 |
| AUTOMATED BUILDING COMPONENT | 632068 | 10/29/2010 | 42,499.86 |
| AUTOMATED BUILDING COMPONENT | 632531 | 11/5/2010 | 32,271.25 |
| AUTOMATED BUILDING COMPONENT | 633009 | 11/12/2010 | 17,270.76 |
| AUTOMATED BUILDING COMPONENT | 633422 | 11/19/2010 | 18,976.95 |
| AUTOMATED BUILDING COMPONENT | 633772 | 11/24/2010 | 7,286.90 |
| AUTOMATED BUILDING COMPONENT | 634238 | 12/3/2010 | 19,480.01 |
| AUTOMATED BUILDING COMPONENT | 634678 | 12/10/2010 | 16,398.59 |
| AUTOMATED BUILDING COMPONENT | 635023 | 12/17/2010 | 659.09 |
| AUTOMATED BUILDING COMPONENT | 635350 | 12/22/2010 | 5,739.49 |
| AUTOMATED BUILDING COMPONENT | 635705 | 12/29/2010 | 5,847.52 |
| AUTOMATED BUILDING COMPONENT | 636186 | 1/7/2011 | 13,887.19 |
| AUTOMATED BUILDING COMPONENT | 636591 | 1/14/2011 | 10,638.95 |
| AUTOMATED BUILDING COMPONENT | 636963 | 1/21/2011 | 11,763.06 |
| AUTOMATED BUILDING COMPONENT | 637319 | 1/28/2011 | 5,943.66 |
| AUTOMATED BUILDING COMPONENT | 637728 | 2/4/2011 | 10,995.91 |
| AUTOMATED BUILDING COMPONENT | 638146 | 2/11/2011 | 1,384.57 |
| AUTOMATED BUILDING COMPONENT | 638540 | 2/18/2011 | 2,882.13 |
| AUTOMATED BUILDING COMPONENT | 638904 | 2/25/2011 | 4,931.91 |
| AUTOMATED BUILDING COMPONENT | 639352 | 3/4/2011 | 24,815.17 |
| AUTOMATED BUILDING COMPONENT | 639753 | 3/11/2011 | 18,551.80 |
| AUTOMATED BUILDING COMPONENT | 640127 | 3/18/2011 | 8,667.54 |
| AUTOMATED BUILDING COMPONENT | 640801 | 4/1/2011 | 16,422.73 |
| AUTOMATED BUILDING COMPONENT | 641210 | 4/8/2011 | 4,562.77 |
| AUTOMATED BUILDING COMPONENT | 641642 | 4/15/2011 | 6,671.61 |
| AUTOMATED BUILDING COMPONENT | 642010 | 4/22/2011 | 14,848.10 |
| AUTOMATED BUILDING COMPONENT | 642831 | 5/6/2011 | 10,048.97 |
| AUTOMATED BUILDING COMPONENT | 643299 | 5/13/2011 | 32,470.76 |
| AUTOMATED BUILDING COMPONENT | 643694 | 5/20/2011 | 8,120.20 |
| AUTOMATED BUILDING COMPONENT | 644126 | 5/27/2011 | 11,929.25 |
| AUTOMATED BUILDING COMPONENT | 644493 | 6/3/2011 | 16,027.34 |
| AUTOMATED BUILDING COMPONENT | 644955 | 6/10/2011 | 12,567.44 |
| AUTOMATED BUILDING COMPONENT | 645408 | 6/17/2011 | 25,910.42 |
| AUTOMATED BUILDING COMPONENT | 645771 | 6/24/2011 | 18,815.44 |
| AUTOMATED BUILDING COMPONENT | 646194 | 7/1/2011 | 28,600.43 |
| AUTOMATED BUILDING COMPONENT | 646568 | 7/8/2011 | 17,963.71 |
| AUTOMATED BUILDING COMPONENT | 647036 | 7/15/2011 | 16,161.71 |
| AUTOMATED BUILDING COMPONENT | 647434 | 7/22/2011 | 15,019.37 |

| Vendor | Check No. | Check Date | Amount |
|-------------------------------|------------------|-------------------|---------------|
| AUTOMATED BUILDING COMPONENT | 647841 | 7/29/2011 | 20,109.95 |
| BUILDING MATERIAL WHOLESALERS | 626634 | 8/6/2010 | 20,624.86 |
| BUILDING MATERIAL WHOLESALERS | 628047 | 8/27/2010 | 46,073.00 |
| BUILDING MATERIAL WHOLESALERS | 628500 | 9/3/2010 | 9,131.87 |
| BUILDING MATERIAL WHOLESALERS | 628922 | 9/10/2010 | 5,247.89 |
| BUILDING MATERIAL WHOLESALERS | 629373 | 9/17/2010 | 7,584.87 |
| BUILDING MATERIAL WHOLESALERS | 630212 | 10/1/2010 | 6,157.62 |
| BUILDING MATERIAL WHOLESALERS | 631637 | 10/22/2010 | 12,738.93 |
| BUILDING MATERIAL WHOLESALERS | 633011 | 11/12/2010 | 37,002.63 |
| BUILDING MATERIAL WHOLESALERS | 633425 | 11/19/2010 | 27,927.93 |
| BUILDING MATERIAL WHOLESALERS | 633773 | 11/24/2010 | 31,052.03 |
| BUILDING MATERIAL WHOLESALERS | 634242 | 12/3/2010 | 13,775.70 |
| BUILDING MATERIAL WHOLESALERS | 635024 | 12/17/2010 | 10,850.85 |
| BUILDING MATERIAL WHOLESALERS | 636594 | 1/14/2011 | 11,146.75 |
| BUILDING MATERIAL WHOLESALERS | 637320 | 1/28/2011 | 7,238.31 |
| BUILDING MATERIAL WHOLESALERS | 637732 | 2/4/2011 | 28,195.13 |
| BUILDING MATERIAL WHOLESALERS | 638150 | 2/11/2011 | 27,707.76 |
| BUILDING MATERIAL WHOLESALERS | 638908 | 2/25/2011 | 13,267.98 |
| BUILDING MATERIAL WHOLESALERS | 639354 | 3/4/2011 | 19,261.75 |
| BUILDING MATERIAL WHOLESALERS | 640129 | 3/18/2011 | 42,082.22 |
| BUILDING MATERIAL WHOLESALERS | 640803 | 4/1/2011 | 6,689.76 |
| BUILDING MATERIAL WHOLESALERS | 641213 | 4/8/2011 | 34,525.14 |
| BUILDING MATERIAL WHOLESALERS | 641645 | 4/15/2011 | 6,378.68 |
| BUILDING MATERIAL WHOLESALERS | 643301 | 5/13/2011 | 10,442.61 |
| BUILDING MATERIAL WHOLESALERS | 643568 | 5/17/2011 | 1,867.71 |
| BUILDING MATERIAL WHOLESALERS | 643695 | 5/20/2011 | 41,149.18 |
| BUILDING MATERIAL WHOLESALERS | 644958 | 6/10/2011 | 8,992.82 |
| BUILDING MATERIAL WHOLESALERS | 645409 | 6/17/2011 | 19,145.44 |
| BUILDING MATERIAL WHOLESALERS | 647038 | 7/15/2011 | 10,426.31 |
| BUILDING MATERIAL WHOLESALERS | 647436 | 7/22/2011 | 32,639.18 |
| BUILDING MATERIAL WHOLESALERS | 647842 | 7/29/2011 | 34,563.32 |
| LYMAN LUMBER COMPANY | 627610 | 8/20/2010 | 287.76 |
| LYMAN LUMBER COMPANY | 647845 | 7/29/2011 | 363.03 |
| MID-AMERICA CEDAR | 626849 | 8/10/2010 | 4,050.80 |
| MID-AMERICA CEDAR | 628936 | 9/10/2010 | 6,312.31 |
| MID-AMERICA CEDAR | 630860 | 10/10/2010 | 9,789.62 |
| MID-AMERICA CEDAR | 632848 | 11/10/2010 | 3,847.62 |
| MID-AMERICA CEDAR | 633432 | 11/19/2010 | 8,823.50 |

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:
Lyman Lumber of Wisconsin, Inc.,
Debtor(s).

SIGNATURE DECLARATION

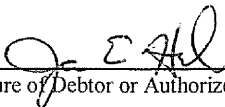
Case No. 11-45201

- PETITION, SCHEDULES & STATEMENTS
 CHAPTER 13 PLAN
 SCHEDULES AND STATEMENTS ACCOMPANYING VERIFIED CONVERSION
 AMENDMENT TO PETITION, SCHEDULES & STATEMENTS
 MODIFIED CHAPTER 13 PLAN
 OTHER (Please describe: Schedules and Statement of Financial Affairs)

I [We], the undersigned debtor(s) or authorized representative of the debtor, ***make the following declarations under penalty of perjury:***

- The information I have given my attorney and provided in the electronically filed petition, statements, schedules, amendments, and/or chapter 13 plan, as indicated above, is true and correct to the best of my knowledge, information and belief;
- The information provided in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case is true and correct;
- **[individual debtors only]** If no Social Security Number is included in the "Debtor Information Pages" submitted as a part of the electronic commencement of the above-referenced case, it is because I do not have a Social Security Number;
- I consent to my attorney electronically filing with the United States Bankruptcy Court my petition, statements and schedules, amendments, and/or chapter 13 plan, as indicated above, together with a scanned image of this Signature Declaration and the completed "Debtor Information Pages," if applicable; and
- **[corporate and partnership debtors only]** I have been authorized to file this petition on behalf of the debtor.

Date: August 18, 2011

X 
Signature of Debtor or Authorized Representative

James E. Hurd
President and Chief Executive Officer
Printed Name of Debtor or Authorized Representative

X _____
Signature of Joint Debtor

Printed Name of Joint Debtor

Form ERS 1 (Rev. 10/03)